Client Questionnaire (If you prefer to fill out online, please let us know your e-mail address)

Section 1 - Basic Information

Name:				
Have you used any other names in the	he past eight years?	No 🗌 Yes		
If yes, please list other nar	mes used:			
Telephone Numbers\Email address:				
Home:				
Work:				
Cell:				
Email:				
Social Security Number:				
Driver's License Number:	Expiration	on Date:	State:	_
Date of Birth:				
Address:				
City:	State:	Zip:	County:	
Have you lived at this address for at				
Have you lived at this address for at	least 730 days (2 years	s)?	S	
If you answered no to either	er of the questions abov	e, please list you	r previous address:	
Address:				
City:	State:	Zip:	County:	
If you have a different mailing address				
Mailing Address:	•			
City:	State:	Zip:	County:	
Part B. Name and Address of	-			
If you are filing jointly with your spous	se, fill in the following in	formation about	your spouse:	
Name:				
Has your spouse used any other nar	nes in the past eight ye	ars? 🗌 No 🔲 Y	'es	
If yes, please list other nar	mes used:			
Telephone Numbers\Email address:				
Home:				
Work:	_			
Cell:				
Email:				
Social Security Number:				
Driver's License Number:	Expiration	on Date:	State:	-
Date of Birth:				
Address:(enter only if different address)				
City:	State:	Zip:	County:	
If your spouse has a different mailing	g address, please list:			
Mailing Address: (enter only if di	fferent address)			
City:	State:	Zip:	County:	

Part A. Name and Address

	rior and/or Pending Bankruptcy Cases	
	led a bankruptcy case in the last 8 years? No Yes	
	es, in which district of which state was the case filed?	
	se Number:	
L	te Filed:	
☐ No ☐		
If	es, name of debtor:	<u> </u>
F	ationship to you:	
C	se Number:	
	e Filed:	
	trict (If known):	
J	lge (If known):	
Do you o	xhibit "C" to the Voluntary Petition (Hazards to P or have possession of any property that poses or is alleged to alth or safety? ☐ No ☐ Yes	• •
lí	es, please list and describe the property:	
Part E.	ebtors who reside as Tenants of Residential Prop	perty
	our place of residence, does a landlord hold a judgment agains	•
-	es, please provide the name and address of the landlord:	, – –
	me:	
A	dress:	
C	/:State:	Zip:

Section 2 - Property

Part A. Real Estate (Schedule A)

List **ALL** real estate which you individually or jointly own. This could include your primary residence (house, condo or apartment(if owned)), additional residence (house, condo or apartment(if owned)), rental property, burial plot, undeveloped land and farm land:

Address and Description of Property	List all mortgages, home equity loans and other liens against the property: Please provide details requested below.	Estimated Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	If you are not the only owner: Please enter the % of the property you own?	Office Use Only Exemptions?
Address:	Who issued the mortgage, lien or loan? (Name and Address)				
Description:	2. What is the amount of the mortgage, lien or loan?				
	3. What is your current interest rate on the loan?				
	4. What is your monthly payment?				
	5. Does payment include taxes and/or insurance? No Yes6. How many payments are left?				
Address:	Who issued the mortgage, lien or loan? (Name and Address)				
Description:	2. What is the amount of the mortgage, lien or loan?				
	3. What is your current interest rate on the loan?				
	4. What is your monthly payment?				
	5. Does payment include taxes and/or insurance? No Yes6. How many payments are left?				

If you have additional property, please list the necessary information on a separate page and attach to this questionnaire.

Part B. Personal Property (Schedule B)

For each type of property listed below, indicate whether you own any property of that category, and, if you do, fill in the remaining information. For property acquired for personal or family use, the value is the price a retail merchant would charge for a property of that kind, considering the age and condition of that property.

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
1. Cash on hand	☐ No☐ Yes				
2. Checking/Savings Account, Certificates of deposit, other bank accounts	□ No □ Yes				
3. Security deposits held by utility companies, landlord	□ No □ Yes				
4. Household goods, furniture, including audio, video, and computer equipment	□ No □ Yes				

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
5. Books, pictures, art objects, records, compact discs, collectibles	□ No □ Yes				
6. Clothing	☐ No ☐ Yes				
7. Furs and jewelry	□ No □ Yes				
8. Sports, photographic, hobby equipment, firearms	☐ No ☐ Yes				
9. Interest in insurance policies-specify refund or cancellation value	☐ No ☐ Yes				
10. Annuities	☐ No ☐ Yes				

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
11. Interests in an education IRA, as defined in 26 USC § 530(b)(1)	☐ No ☐ Yes				
12. Interests in pension or profit sharing plans	☐ No ☐ Yes				
13. Stock and interests in incorporated/ unincorporated business	☐ No ☐ Yes				
14. Interests in partnerships/joint ventures	☐ No ☐ Yes				
15. Bonds	☐ No ☐ Yes				
16. Accounts receivable	☐ No ☐ Yes				
17. Alimony/family support to which you are entitled	☐ No ☐ Yes				
18. Other liquidated debts owed to you, including tax refunds	☐ No ☐ Yes				
19. Equitable or future interests or life estates	☐ No ☐ Yes				

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
20. Interests in estate of decedent or life insurance plan or trust	☐ No☐ Yes				
21. Other contingent/ unliquidated claims, including tax refunds, counterclaims	☐ No ☐ Yes				
22. Patents, copyrights, other intellectual property	☐ No ☐ Yes				
23. Licenses, franchises	☐ No ☐ Yes				
24. Customer List or other compilation	☐ No ☐ Yes				
25. Automobiles, trucks, trailers, and accessories	□ No □ Yes				
26. Boats, motors, and accessories	☐ No ☐ Yes				

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
27. Aircraft and accessories	☐ No ☐ Yes				
28. Office equipment, supplies	☐ No ☐ Yes				
29. Machinery, fixtures etc. for business	☐ No ☐ Yes				
30. Inventory	☐ No ☐ Yes				
31. Animals	☐ No ☐ Yes				
32. Crops: growing or harvested	☐ No☐ Yes				
33. Farming equipment and implements	☐ No ☐ Yes				
34. Farm supplies, chemicals, feed	☐ No ☐ Yes				

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
35. Other personal property of any kind not listed.	□ No □ Yes				

Section 3 - Debts

Part A. Debts Secured by Property

Please list below all debts that you owe OR that creditors claim you owe that are secured by property.

Type of Debt	Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only
Home loan and/or Mortgage	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
	2. Creditor Name and Address:		□ No		
	3. Account Number, if any:	2. Monthly payment amount:	If yes, please provide name and address:		
	o. Account Number, if any.	amount.			
	4. Date/range of dates when debt was incurred:	3. Number of payments remaining:			
	5. Contact person's name and address if different:				
Home loan and/or Mortgage	Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
	2. Creditor Name and Address:		□ No		
			Yes If yes, please provide name and		
	3. Account Number, if any:	2. Monthly payment amount:	address:		
	4. Date/range of dates when debt was incurred:	Number of payments remaining:			
	5. Contact person's name and address if different:				

Type of Debt	Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only
Home loan and/or Mortgage	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No☐ Yes	
	2. Creditor Name and Address:		□ No		
	3. Account Number, if any:4. Date/range of dates when debt was incurred:5. Contact person's name and address if different:	2. Monthly payment amount:3. Number of payments remaining:	Yes If yes, please provide name and address:		
Home loan and/or Mortgage	1. Amount Owed (amount of claim): 2. Creditor Name and Address.	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
	2. Creditor Name and Address:3. Account Number, if any:4. Date/range of dates when debt was incurred:5. Contact person's name and address if different:	2. Monthly payment amount: 3. Number of payments remaining:	Yes If yes, please provide name and address:		

Type of Debt	Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only
Car loans	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No☐ Yes	
	2. Creditor Name and Address:		□ No		
	3. Account Number, if any:4. Date/range of dates when debt was incurred:	2. Monthly payment amount:3. Number of payments	Yes If yes, please provide name and address:		
	5. Contact person's name and address if different:	remaining:			
Car loans	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	□ No □ Yes	
	2. Creditor Name and Address:		□ No		
	3. Account Number, if any:4. Date/range of dates when debt was incurred:5. Contact person's name and address if different:	2. Monthly payment amount: 3. Number of payments remaining:	Yes If yes, please provide name and address:		

Type of Debt	Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only
Car loans	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No☐ Yes	
	2. Creditor Name and Address:		□ No		
	3. Account Number, if any:4. Date/range of dates when debt was incurred:	2. Monthly payment amount:3. Number of payments	Yes If yes, please provide name and address:		
	5. Contact person's name and address if different:	remaining:			
Other Property loans	Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
	2. Creditor Name and Address:		□ No		
	3. Account Number, if any:4. Date/range of dates when debt was incurred:5. Contact person's name and address if different:	2. Monthly payment amount: 3. Number of payments remaining:	Yes If yes, please provide name and address:		

Type of Debt	Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only
Other Property loans	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
	2. Creditor Name and Address:		□ No		
	3. Account Number, if any:	2. Monthly payment amount:	Yes If yes, please provide name and address:		
	4. Date/range of dates when debt was incurred:	Number of payments remaining:			
	5. Contact person's name and address if different:				
Other Property loans	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No☐ Yes	
	2. Creditor Name and Address:		□ No		
	2. A constant Number if any	2. Monthly payment	Yes If yes, please provide name and address:		
	Account Number, if any: A. Date/range of dates when	amount:			
	debt was incurred:	Number of payments remaining:			
	5. Contact person's name and address if different:	-			

Type of Debt	Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only
Other Property loans	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
	2. Creditor Name and Address:		□ No		
	3. Account Number, if any:	2. Monthly payment amount:	Yes If yes, please provide name and address:		
	Date/range of dates when debt was incurred:	Number of payments remaining:			
	5. Contact person's name and address if different:				
Other Property loans	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
	2. Creditor Name and Address:		□ No		
		2. Monthly payment	Yes If yes, please provide name and address:		
	3. Account Number, if any:	amount:			
	4. Date/range of dates when debt was incurred:	Number of payments remaining:			
	5. Contact person's name and address if different:	-			

Part B. Credit Card Debts

Please list below all credit card debts that you owe OR that creditors claim you owe.

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Major credit card debts (Visa, American Express, Master Card, Discover)	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	□ No □ Yes	
Major credit card debts (Visa, American Express, Master Card, Discover)	1. Amount Owed (amount of claim): 2. Creditor Name and Address: 3. Account Number, if any: 4. Date/range of dates when debt was incurred: 5. Contact person's name and address if different:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	□ No □ Yes	

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Major credit card debts (Visa, American Express, Master Card, Discover)	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No☐ Yes☐	
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
Major credit card debts (Visa, American Express, Master Card, Discover)	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Major credit card debts (Visa, American Express, Master Card, Discover)	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No☐ Yes☐	
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
Major credit card debts (Visa, American Express, Master Card, Discover)	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Department Store credit card debts	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No☐ Yes	
Department Store credit card debts	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Other credit card debts (Gas cards, phone cards, etc.)	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No☐ Yes	
	5. Contact person's name and address if different:			
Other credit card debts (Gas cards, phone cards, etc.)	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	
	3. Account Number, if any:4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Other credit card debts (Gas cards, phone cards, etc.)	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No☐ Yes	
	5. Contact person's name and address if different:			
Other credit card debts (Gas cards, phone cards, etc.)	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	
	3. Account Number, if any:4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Cash Advances	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	□ No □ Yes	
Cash Advances	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	

Part C. Medical Debts

Please list below all unpaid medical bill debts that you owe OR that creditors claim you owe.

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Unpaid Medical Bills	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	□ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			
Unpaid Medical Bills	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	□ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Unpaid Medical Bills	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	□ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			
Unpaid Medical Bills	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	□ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			

Part D. Tax Debts

Please list below all unpaid tax debts that you owe OR that creditors claim you owe.

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Unpaid taxes	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	□ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			
Unpaid taxes	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	□ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Unpaid taxes	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	☐ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			
Unpaid taxes	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	□ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			

Part E. Student Loan Debts

Please list below all Student Loan debts that you owe OR that creditors claim you owe.

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Student Loan	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	☐ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			
Student Loan	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	☐ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Student Loan	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	
	3. Account Number, if any:4. Date/range of dates when debt was incurred:5. Contact person's name and address if different:6. Any additional information about the debt:			
Student Loan	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: Any additional information about the debt: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No☐ Yes☐	

Part F. Other Debts

Please list below all debts not listed above that you owe OR that creditors claim you owe.

Please Describe the Type of Debt (i.e. unpaid rent, alimony or child support, service fees, other bank loans, personal loans, or enter a description of your own.)	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Describe:	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: Any additional information about the debt: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	
Describe:	1. Amount Owed (amount of claim): 2. Creditor Name and Address: 3. Account Number, if any: 4. Date/range of dates when debt was incurred: 5. Contact person's name and address if different: 6. Any additional information about the debt:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	□ No □ Yes	

Please Describe the Type of Debt (i.e. unpaid rent, alimony or child support, service fees, other bank loans, personal loans, or enter a description of your own.)	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Describe:	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: Any additional information about the debt: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	□ No □ Yes	
Describe:	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: Any additional information about the debt: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	□ No □ Yes	

Please Describe the Type of Debt (i.e. unpaid rent, alimony or child support, service fees, other bank loans, personal loans, or enter a description of your own.)	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Describe:	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: Any additional information about the debt: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	□ No □ Yes	
Describe:	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: Any additional information about the debt: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	□ No □ Yes	

Section 4 - Unexpired Leases and Contracts (Schedule G)

List below any leases or contracts that are still current that you are a party to. Include residential, car and business leases, and service or business contracts.

Nature and Description of Contract	Name and address of Other Party or Parties	Date that Contract Expires	Office Use Only

Section 5 - Current Income Part A. Marital Status and Dependents Please select your current Marital Status: Single Married Divorced Separated Widowed Common Law Unknown Please list all dependents of you and your spouse with their age and relationship to you (if applicable). Part B. Debtor's Employer Information Name and Address of your employer: How long have you been employed at this job: Occupation (please state job title or provide brief description): Second employer (if applicable): Name and Address of your Second employer: How long have you been employed at this second job: Occupation (please state job title or provide brief description): Notes: Part C. Joint Debtor's (Spouse's) Employer Information Name and Address of your spouse's employer: How long has spouse been employed at this job: Occupation (please state job title or provide brief description):

	-
	•
	_
How long has spouse been employed at this second job:	

Occupation (please state job title or provide brief description):

Notes:

Second employer (if applicable):

Name and Address of your spouse's **Second** employer:

Part D. Debtor's Wage Information What is the gross amount of your paycheck, before taxes/other deductions are taken out? How often do you get paid? ☐ once a week ☐ every two weeks twice a month once a month other What is your estimated overtime pay per month? How much is taken out of each paycheck for taxes and social security? (combined total) How much is automatically deducted for insurance? How much is deducted for union dues? Other Deduction (describe): Other Deduction (describe): Other Deduction (describe): Do you receive income from business operations outside of your regular paycheck listed above? □No□Yes If **yes**, how much do you receive per month? Do you receive income from real estate property outside of your regular paycheck listed above? ☐ No ☐ Yes If **yes**, how much do you receive per month? Do you receive income from interest or dividends outside of your regular paycheck listed above? □No□Yes If **yes**, how much do you receive per month? Do you receive income from alimony or family support payments for your use or for the care of your dependents? ☐ No ☐ Yes If **yes**, how much do you receive per month? Do you receive social security payments or other forms of monetary government assistance? ☐ No ☐ Yes If **yes**, please describe: How much do you receive per month? Do you receive other social security payments or other forms of monetary government assistance? ☐ No ☐ Yes If **yes**, please describe: How much do you receive per month? Do you receive retirement or pension money? □ No □ Yes If **yes**, how much do you receive per month? Do you have any other source of income not listed? ☐ No ☐ Yes If **yes**, please describe How much do you receive per month? Do you have any other source of income not listed? ☐ No ☐ Yes If **yes**, please describe How much do you receive per month? Are you expecting any increase or decrease in salary next year? ☐ No ☐ Yes

If **yes**, please describe

Part E. Joint Debtor's (Spouse's) Wage Information What is the gross amount of your paycheck, before taxes/other deductions are taken out? How often do you get paid? ☐ once a week ☐ every two weeks twice a month once a month other What is your estimated overtime pay per month? How much is taken out of each paycheck for taxes and social security? (combined total) How much is automatically deducted for insurance? How much is deducted for union dues? Other Deduction (describe): Other Deduction (describe): Other Deduction (describe): Do you receive income from business operations outside of your regular paycheck listed above? □No□Yes If **yes**, how much do you receive per month? Do you receive income from real estate property outside of your regular paycheck listed above? ☐ No ☐ Yes If **yes**, how much do you receive per month? Do you receive income from interest or dividends outside of your regular paycheck listed above? □No□Yes If yes, how much do you receive per month? Do you receive income from alimony or family support payments for your use or for the care of your dependents? ☐ No ☐ Yes If **yes**, how much do you receive per month? Do you receive social security payments or other forms of monetary government assistance? ☐ No ☐ Yes If **yes**, please describe: How much do you receive per month? Do you receive other social security payments or other forms of monetary government assistance? ☐ No ☐ Yes If **yes**, please describe: How much do you receive per month? Do you receive retirement or pension money? □ No □ Yes If **yes**, how much do you receive per month? Do you have any other source of income not listed? ☐ No ☐ Yes If **yes**, please describe How much do you receive per month? Do you have any other source of income not listed? ☐ No ☐ Yes If **yes**, please describe How much do you receive per month? Are you expecting any increase or decrease in salary next year? ☐ No ☐ Yes If **yes**, please describe

Part F. Debtor's Current Monthly Income Calculation

Fill in your monthly income for the categories below in the column labeled "Month 1." If your income for one of the below categories varies from month to month, complete the below chart by entering in your income for all six months.

categories varies no							
	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	For Office
	(last month)	(2 months ago)	/_	/	/	/	Use Only
	/	/					
Gross wages, salary, tips, bonuses, overtime, commissions.							
Income from operation of business: a. Gross Income b. Expenses c. Net Income.							
Rent and other real property income:: a. Gross Income b. Expenses							
= c. Net Income.							
Interest, dividends, and royalties.							
Pension and retirement income (NOT Social Security).							
Regular contributions from others to the household expenses, including child support.							
Unemployment Compensation.							
Social Security income.							
Other sources not already mentioned. Describe:							

Part G. Joint Debtor's (Spouse's) Current Monthly Income Calculation

Fill in your monthly income for the categories below in the column labeled "Month 1." If your income for one of the below

categories varies from month to month, complete the below chart by entering in your income for all six months.

categories varies no							
	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	For Office
	(last month)	(2 months ago)	/_	/	/	/	Use Only
	/	/					
Gross wages, salary, tips, bonuses, overtime, commissions.							
Income from operation of business: a. Gross Income b. Expenses c. Net Income.							
Rent and other real property income:: a. Gross Income - b. Expenses							
= c. Net Income.							
Interest, dividends, and royalties.							
Pension and retirement income (NOT Social Security).							
Regular contributions from others to the household expenses, including child support.							
Unemployment Compensation.							
Social Security income.							
Other sources not already mentioned. Describe:							

Section 6 - Current Expenses

Do you and your spouse live separately and maintain separate households? No Yes. If **yes**, please let your attorney know and they will have to provide you with an additional copy of this section to detail the expenses for the completely separate household.

The following questions ask for your expenses each month. If you are unsure of the amount you pay each month, but know the amount for a different period (per week, per day, every 2 months, etc.), write in the amount and the frequency that you pay the amount.

I	Rent or Home Mortgage:	\$
	Does that amount include real estate taxes: ☐ No ☐ Yes	-
	Does that amount include property insurance: ☐ No ☐ Yes	
	Utilities:	
	a. Electricity and heating fuel:	\$
	b. Water and sewer:	
	c. Telephone service/long distance:	
	d. Do you have any other utility bills? If yes , describe and enter monthly amount below:	
		\$
		\$
		\$
	Home maintenance (including repairs and upkeep):	\$
	Food:	\$
	Clothing:	\$
	Laundry and dry cleaning:	\$
	Medical and dental expenses:	\$
	Transportation (do NOT include car payments):	\$
	Recreation and entertainment:	
	Charitable contributions:	\$
	Insurance NOT deducted from wages or included in home mortgage payments:	
	a. Homeowner's or renter's insurance:	\$
	b. Life insurance:	\$
	c. Health insurance:	
	d. Auto insurance:	\$
	e. Other insurance (describe and list monthly amount):	
		\$
		\$
		\$
	Tax bills NOT deducted from wages or included in home mortgage payments:	
		\$
		\$
		\$

13. Ins	tallment payments for car, furniture, etc. (Describe):	
		\$
		\$
		\$
		\$
		\$
	_	\$
14. Ali	mony, maintenance and support paid to others:	\$
15. Pa	yments for support of additional dependents not living at your home:	\$
16. Re	gular expenses from operation of business, profession or farm:	\$
	ner expenses (Describe): (please see "Additional Expenses" below before putt ything here)	ing
		\$
_		\$
		\$
		\$
		\$
		\$
19. De	scribe any increase or decrease in expenses you expect to occur within the next ye	ear?
26. or 31.	Additional Expenses (707(b)Expenses for Form 22) Mandatory payroll deductions not already listed:	
		\$
		\$
		\$
28. or 33.	Court ordered payments not already listed:	
		\$
		\$
		\$
29. or 34	. Education for employment or for a physically or mentally challenged child:	\$
30. or 35	. Child care (baby sitting, day care, nursery & preschool, etc.):	\$
34b. or 3	9b. Disability Insurance (if not listed above):	\$
34c. or 3		
35. or 40		\$\$
36. or 41	. Protection from family violence:	\$\$
38. or 43		\$
55. <i>(c13</i> 's		
		\$
		\$
		Φ

Section 7 - Statement of Financial Affairs

If you are filing jointly with your spouse, include information about both you and your spouse. If you know that you are filing under chapter 12 or 13, and you are married and not separated, you must provide information about your spouse even if you are not filing jointly.

If you have no information to report for a question, check the "NONE" box.

1.	Income from employment or operation of busin	ess	
	State your gross income from employment or or during the two years immediately preceding the		
	ONE		
Debt	or		
		Dollar Amount	Source (i.e. employer name or business
Perio	od	you were paid	name)
	ary 1 of this year through date of mencement of case		
Last	year (January 1 - December 31)		
The	year before last (January 1 - December 31)		
Joint	Debtor or Spouse (if applicable)		
Davia	- 4	Dollar Amount	Source (i.e. employer name or business
Perio		you were paid	name)
	ary 1 of this year through date of mencement of case		
Last	year (January 1 - December 31)		
The	year before last (January 1 - December 31)		
2.	Income other than from employment or operati	on of business	
	State the amount of income received other that preceding the commencement of this case:	n from employment or operatio	n of business during the two years immediately
\square N	ONE		
Debt	or		
		Dollar Amount	
Perio	od	you were paid	Source
Durir	ng the last year		
Year	before last		
Joint	Debtor or Spouse (if applicable)		
Dorio	od.	Dollar Amount	Source
Perio	•	you were paid	Source
	ng the last year		
Year	before last		

a.	last 90 days on loans, insta	r consumer debts (i.e. non-busi Ilment purchases of goods or ser on account of a domestic support payment plan.	vices, and other debts. Indicate	with an asterisk (*) any
NONE				
Name and	d Address of Creditor	Dates of Payments	Amount Paid	Amount Still Owed
b.		non-consumer debts <i>(i.e. bus</i> i	<i>ness)</i> , list all payments totaling	over \$5,475 made within the
NONE	last 90 days to any creditor.			
Name and	d Address of Creditor	Dates of Payments	Amount Paid	Amount Still Owed
c.	All debtors, list all paymen your relatives, your busines	ts made within one year to any "is partners and their relatives, you	nsider" or for the benefit of any ur corporations, or your affiliate	"insider". ("Insiders" include s.)
	Address of Creditor / onship to Debtor	Dates of Payments	Amount Paid	Amount Still Owed

Payments to creditors

3.

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. NONE Name and Address of Creditor Date of Repossesion Foreclosure, Transfer or Return Description and Value of Property Foreclosure, Transfer or Return	 Suits, executions, garnishments a a. List all suits and administrative 	and attachments ve proceedings to which you are	or were a party within one ye	ar preceding the filing of this
Caption of Suit and Case Number				
b. Describe all property that has been garnished, seized, or attached under any legal or equitable process within one year immediately preceding the commencement of this case. NONE Name and Address of Person/Company for Whom the Property was Seized (Creditor) Date of Seizure Description and Value of Property Description and Value of Property Elist all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. NONE Name and Address of Creditor Date of Repossesion Description and Value of Property Foreclosure, Transfer or Return Assignments and receiverships a Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case.	□NONE			
immediately preceding the commencement of this case. NONE Name and Address of Person/Company for Whom the Property was Seized (Creditor) 5. Repossessions, foreclosures, and returns List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. NONE Name and Address of Creditor Date of Seizure Description and Value of Property Description and Value of Property Property Assignments and receiverships a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. NONE	Caption of Suit and Case Number	Nature of Proceeding		Status or Disposition
5. Repossessions, foreclosures, and returns List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. NONE Name and Address of Creditor Date of Repossesion Foreclosure, Transfer or Return Description and Value of Property Foreclosure, Transfer or Return 6. Assignments and receiverships a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. NONE	immediately preceding the comm NONE	encement of this case.		
List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. NONE Name and Address of Creditor Date of Repossesion Foreclosure, Transfer or Return Description and Value of Property Foreclosure, Transfer or Return 6. Assignments and receiverships a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. NONE			Description	and value of Froperty
 6. Assignments and receiverships a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. ☐ NONE 	List all property that has been repossessed or returned to the seller, within one year in NONE	d by a creditor, sold at a foreclos nmediately preceding the comm Date of Reposses	encement of this case. sion Description	
Name and Address of Assignee Date of Assignment Terms of Assignment/Settlement	Describe any assignment of commencement of this case.			nediately preceding the
	Name and Address of Assignee	Date of Assignm	ent Terms of	Assignment/Settlement

NONE	ommencement of this ca	se.	с арроппоа оп	fficial within one year
Name and Address of Custodian	Name and location of Caste Title and No		Order	Description and Value of Property
7. Gifts List all gifts or charitable contributions and usual gifts to family members ago aggregating less than \$100 per recipi ☐ NONE	gregating less than \$200			
Name and Address of Recipient	Relationship to You	ı, if Any Date of	Gift	Description and Value of Gift
8. Losses				
List all losses from fire, theft, gamblin since the commencement of this ca	rty Descripti	on of Circumstances and Ame	-	mencement of this case or Date of Loss
List all losses from fire, theft, gamblin since the commencement of this ca	rty Descripti		-	
List all losses from fire, theft, gamblin since the commencement of this ca	rty Descripti Co unseling or bankruptcy ansferred by or on behalf	on of Circumstances and Amovered by Insurance, if Any	ount	Date of Loss

- 10. Other transfers (including sale of your property)
 - a. List all other property, other than property transferred in your ordinary course of business or financial affairs, transferred either absolutely or as a security within **two years** immediately preceding the commencement of this case

NONE				
Name and Address of Trans Relationship to Debto		Date of Transfe	r Descr	iption of Property and Value Received
b. List all property you trust, or a similar device	transferred within of which you are the	10 years immediately phe beneficiary.	receding the commencem	nent of this case to a self-settled
Name of Trust or Similar D	-	Date of Transfe		t of Money or Description and ue of Property or Interest
11. Closed financial account List all financial accounts and insone year immediately preceding NONE	ruments held in yo		nefit which were closed, so	old, or otherwise transferred withir
Name and Address of Insti	tution T	ype and Number of Acc	count & Final Balance	Amount and Date of Sale or Closing
12. Safe deposit boxes List each safe deposit or other boommediately preceding commenc NONE			had securities, cash, or o	ther valuables within one year
Name and Address of Bank or Other Depository		dress of those with ox or Depository	Description of Conter	nts Date of Transfer, if any
13 Setoffs List all setoffs made by any credit of this case. ☑NONE	or, including a bar	ık, against a debt or dep	posit of yours within 90 da	ys preceding the commencement
Name and Address of Credit	or	Date of Setoff		Amount of Setoff

	ty held for another pe that you hold or contr	erson rol that is owned by another person.		
Name a	nd Address of Owner	Description and Value of	Property	Location of Property
If you have mov	ddress of debtor red within the three ye sluding your present a	ears immediately preceding the commencem address.	ent of this case, list all r	esidences during the last
	Address	Your Name at the T	ime	Dates of Occupancy
If you reside or Louisiana, Neva	ada, New Mexico, Pue nent of the case, iden	ity property state, commonwealth, or territory(erto Rico, Texas, Washington, or Wisconsin) tify the name of your spouse and of any form	within the eight-year pe	eriod immediately preceding
17. Enviro	nmental Information			
		following definitions apply:		
or toxic substan to, statutes or re "Site" means an operated by the "Hazardous Mat	ces, wastes or materi egulations regulating t by location, facility, or debtor, including, but terial" means anything	eral, state, or local statue or regulation regulation it into the air, land, soil surface water, ground the cleanup of these substances, wastes, or property as defined under any Environmentat not limited to, disposal sites. It is defined as a hazardous waste, hazardous surm under an Environmental Law.	d water, or other mediur material. al Law, whether or not p	m, including, but not limited resently or formerly owned or
liable o		ess of every site for which you received notice der or in violation of an Environmental Law. In nvironmental Law.		
Site Name a	and Address	Name and Address of Governmental Unit	Date of Notice	Environmental Law

□NC	Material. Indicate the g		te for which you provided notice which the notice was sent and		a release of Hazardous
Sit	e Name and Address	Name and A	ddress of Governmental Unit	Date of Notice	Environmental Law
□NC	to which you are or were proceeding, and the do	e a party. Indicate	edings, including settlements or the name and address of the go		
Na	me and Address of Govern	nmental Unit	Docket Number	Status or D	isposition
18. □ NO	beginning and ending d corporation, partnership the commencement of t six years immediately partnership the debtor is a partner beginning and ending d equity securities within the corporation.	ndividual, list the na ates of all business o, sole partnership, his case, or in whice preceding the commentary, list the name ates of all business	ames, addresses, taxpayer identities in which the debtor was an order was a self-employed profession that debtor owned 5 percent of the debtor owned 5 percent of the case. Is, addresses, taxpayer identification with the debtor was a particular preceding the commendation of the commend	officer, director, partner, or ional within the six years in or more of the voting or equation numbers, nature of the artner or owned 5 percent of	managing executive of a mmediately preceding ity securities within the e businesses, and
	Name Taxp	payer I.D. lber(EIN)	Address	Nature of Business	Beginning and End Dates of Operation
□NC	101.	s listed in response	to subdivision a., above, that is	s "single asset real estate" a	as define in 11 U.S.C. §
	Name			Address	

19. Books, records, and financial statements a. List all bookkeepers and accountants who, within the two years immediately preceding the filing of this bankruptcy case, kept or supervised the keeping of books of account and records. NONE Name and Address Dates Services Rendered b. List all firms or individuals who, within the two years immediately preceding the filing of this bankruptcy case, have audited the books of account and records, or prepared a financial statement of the debtor. NONE Name Address **Dates Services Rendered** c. List all firms or individuals who, at the time of the commencement of this case, were in possession of your books of account and records. If the records are not available, explain. NONE Name and Address Comments d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case. NONE Dates Issued Name and Address 20. Inventories a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

The following questions, #19-25, are only to be answered if you are a corporation or partnership of if you have been, in the six years immediately preceding this case, an officer, director, managing executive, or owner of more than 5% of the voting securities of the corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or otherwise

self-employed.

	Date of Inventory	Inventory Supervisor	Dollar Amount of Inventory (specify cost, market, or other basis)
□no		the person possessing the records of each of	f the two inventories reported in a.) above.
	Date of Inventory	Name and Address of	Custodian of Inventory Records
21. □ NO			ship interest of each member of the partnership.
	Name and Address	Nature of Interest	Percentage of Interest
□no	indirectly own, controls, or holds	tion, list all officers and directors of the corpora 55% or more of the voting securities of the co	
	Name and Address	Title	Nature and Percentage of Stock Ownership
22. □ NO	preceding the commencement of	ship, list each member who withdrew from the	partnership within one year immediately
	Name and Addres	ss	Date of Withdrawal

year immediately preceding the comme ☐ NONE	encement of this case.	
Name and Address	Title	Date of Termination
23. Withdrawals from a partnership or distr	ibutions by a corporation	
If your business is a partnership or corporation, compensation in any form, bonuses, loans, stoc immediately preceding the commencement of the NONE	k redemptions, options exercised and any o	
Name and Address of Recipient, and Relationship to You	Date and Purpose of Withdrawal	Amount of Money or Description and Value of Property
24. Tax Consolidation Group. If the debtor is a corporation, list the name and f group for tax purposes of which the debtor has becommencement of the case. NONE		
Name of Parent Corporation	Тахр	payer Identification Number
25. Pension FundsIf the debtor is not an individual, list the name ar	nd federal taxpayer identification number of	any pension fund to which the debtor, as
an employer, has been responsible for contribut of the case. NONE		
Name of Pension Fund	Тахр	payer Identification Number